

NMC CIVILS PROPRIETARY LIMITED (IN BUSINESS RESCUE)

REGISTRATION NUMBER: 1997/019604/07

("THE COMPANY")

**NOTICE IN TERMS OF SECTION 141(2)(a) READ WITH SECTIONS 144(3)(a), 145(1)(a)
AND 146(a) OF THE COMPANIES ACT 71 OF 2008**

1. This notice is an announcement that:
 - 1.1 the Business Rescue Practitioners ("the BRPs") have concluded that there is no reasonable prospect for the Company to be rescued; and
 - 1.2 the BRPs intend applying to court for an order discontinuing the business rescue proceedings and placing the Company into liquidation as contemplated in section 141(2)(a)(ii) of the Companies Act 71 of 2008.
- 2 The BRPs therefore intend to apply to the High Court of South Africa (Western Cape Division, Cape Town) on Wednesday 31 January 2018 for an order discontinuing the business rescue proceedings and placing the Company into liquidation. A copy of any order made will be circulated once granted.
- 3 You may request a copy of the court application by emailing businessrescue@mazars.co.za.

STEPHEN ULYSSES SMYTH

FENWICK NEIL MILLER

(In their capacities as the joint business rescue practitioners of the Company)